



Consent for Name Inclusion

Date: September 26, 2025

To
The Board of Directors
YAASHVI JEWELLERS LIMITED
(Formerly Yaashvi Jewellers Private Limited)
Plot No. 486, Nemi Sagar Colony,
Vaishali Nagar, Jaipur,
Rajasthan-302021

Ref: Proposed Initial Public Offering (IPO) of Equity Shares of YAASHVI JEWELLERS LIMITED on SME Stock Exchange of BSE Limited.

Dear Sir,

We, Kotak Bank, do hereby grant our No Objection for the proposed Initial Public Offer (the "Offer") of your Company on SME Platform of BSE Limited (the "Stock Exchange") and hereby give our consent to our name (along with below details) being included as "Banker to the Company" in the Draft Prospectus and Prospectus which the Company intends to file in respect of the proposed offer of equity shares. We hereby also authorise you to deliver this letter of consent for the purpose of filing under provisions of Section 26 and / or any other applicable provisions of the Companies Act, 2013 and rules made there under, the Stock Exchange and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 or any other regulatory authority as required by law.

Name	Kotak Mahindra Bank Ltd
Branch Address	57, Krishna Tower, Ground Floor, Sardar Patel Marg, C-scheme, Jaipur – 302001 (Rajasthan)
Telephone	+91 9672970260
Email Id	Aashish.Verma@kotak.com
Website	www.kotak.com
Contact Person	AASHISH VERMA

Yours faithfully,

Without any risk or responsibility on the part of the Bank or any of its Signing Officials We confirm that this signature agrees with the Specimen held on our records.

For **For Kotak Mahindra Bank Ltd.**

Authorised Signatory
Jaipur Branch,
Rajasthan-302 001



Annexure B

We hereby confirm that as on date the following details in relation to our registration with Securities and Exchange Board of India as a Lead Manager to the issue is true and correct:

Sr. No.	Particulars	Details
1.	Registration Number:	INM000012306
2.	Date of Registration/ Renewal of Registration:	30.09.2016 (Renewal Fees Payment made on August 20, 2024 for block of 3 years)
3.	Date of Expiry of Registration	N.A.
4.	If Applied for renewal, date of application:	N.A.
5.	Any Communication from SEBI prohibiting Lead Manager form acting as manger to the issue:	None
6.	Any enquiry / investigation being conducted by SEBI:	None
7.	Period up to which registration / renewal fees has been paid:	Permanent Registration / 30.09.2027
8.	Details of any penalty imposed:	None

Without any risk or responsibility on the part of the Bank or any of its Signing Officials We Confirm that this signature agrees with the Specimen held on our records.

For Kotak Mahindra Bank Ltd.


Authorised Signatory
Jaipur Branch,
Rajasthan-302 001

